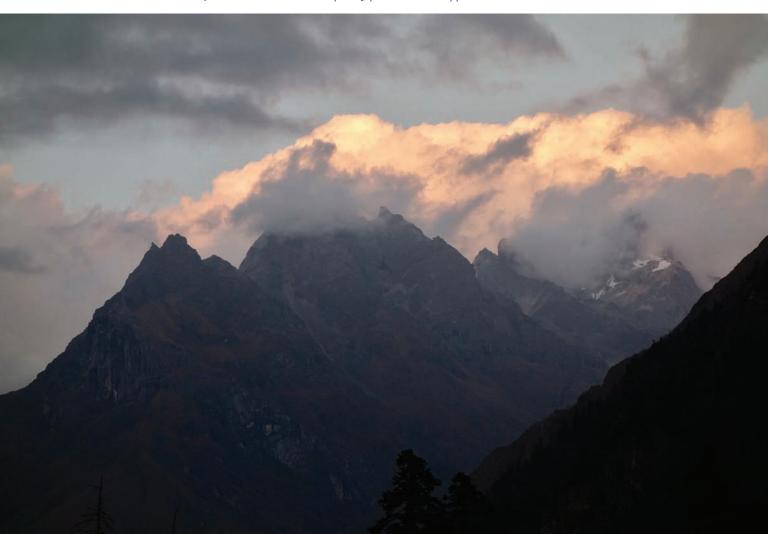
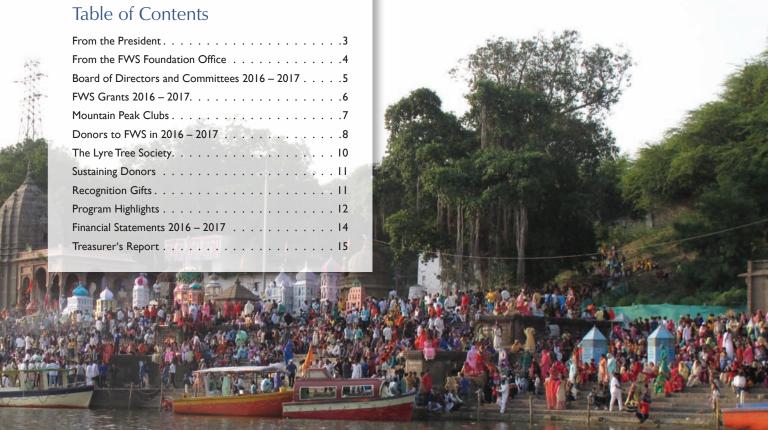


# 2016-2017 ANNUAL REPORT

"Friends of Woodstock School is superbly positioned to support the work Woodstock School continues to do."





Photos are courtesy of the Class of 1967's 50th Anniversary Tour in India and Woodstock School. Those alumni, family and friends in India for this memorable tour:

Georgia Carter and Tom Carter, Lauranne Banard Cebulak, Gail Classen and Lloyd Classen, Margo Warner Curl and Sue Flink (Margo's friend), Lucy Dorenfeld, Marg Groff, Tim Larson, Herbert Jim Litchfield Jr., Max Marble and Sally Marble, Sudhir Prakash, Anshuman Prakash '91 – Sudhir's son, Husna Tara Prakash – Sudhir's daughter-in-law, Barbie Norrish Reynolds and Peter Reynolds, Sarah Rice and Jonathan Maxson, Lily Romer and Harry Romer, Jack Roseberry and Kathy Christy Roseberry, Marlin Schoonmaker, Sue Scott Swanson and Ron Swanson.

Many thanks to the Class of '67 and the School for these wonderful photos!

### President's Message

There are three stories in this message. The first is an update on Li Chiang Chu's Scholarships. Li designed an endowment that required FWS to actively engage with very recent graduates. We are now doing what she herself regularly did on her own initiative, namely find those Woodstock graduates that are not US or Canadian citizens who are in need of supplemental financial support to complete their degrees at Colleges and Universities in Canada and the USA. In just over a year, FWS has developed an application and assessment process and our Board has awarded four scholarships. FWS is fulfilling Li Chiang Chu's vision and by so doing changing part of our focus and effort. The message is FWS listens carefully to donors and then implements their intentions.

The second story has to do with the value of friendship in our School "family." This last Fall my classmates with treasured spouses, friends and teenage grandchildren returned to Woodstock 50 years after graduation to spend three emotionally full days on Campus and the hillside. Then we were off for two plus glorious weeks in India. In our trekking and traveling we found endless topics to discuss, to laugh about and carefully listen to. I think Barry Gilmore described what we experienced after his joining the 2016 FWS Yosemite Alumni Enrichment trip when he wrote that intensely being with alumni or classmates "can refill a hole that we are not fully aware existed." We all start off as students, parents, teachers or friends at Woodstock but in our respective North American realities we add maturity, fascinating skills, and new stories just waiting to be heard by our School or Class "family." Many of us nourish this "family" of Woodstock School connections in class gatherings, by volunteering for local committees for the Regional Clubs or for the Annual Meetings, by being FWS Board Members or by taking on the often lifetime role of class secretaries. We can tell the more recent graduates there is a rich swath of authentic friendships in this "family" just waiting to be enjoyed or to support you when you need it most. The message is that friendship between alumni, staff, parents, and friends is a firm foundation to build a legacy that includes improving the School for its current students.

The third story is progress on Woodstock's Campus Master Plan. All that attended the Boston Annual Meeting last year heard and saw some initial drawings and estimate costs of the School's plans. The intent was and is building and refurbishing of the academic core of the School and continuing the improvements needed for staff housing. The Woodstock School Board approved two projects in its April 2018 meeting. Design work by Sanjay Narang's firm MARS has started on the complicated design of the Tehri View site from a hillside residence to a new science building. Regulatory permits and design iterations will follow. Funding will come from a pledge from Rick Downs, a match from FWS and reserved funds from Woodstock School. TZ Chu's bequest can be used for equipment that goes into the labs. We will all be tracking this building in the next 18 to 24 months. The second project is the exciting rebuilding of Tafton into the Centre for Imagination (CFI). It has already gone through several refining design iterations and has just been approved by the Woodstock Board to proceed with its regulatory permitting. FWS, in response to the Woodstock School Board, has accepted the challenge to fund this project. We already have a wide swath of both large and small donations from North American Alumni. Several classes are working on this as a Class fundraising project. FWS Board Members have donated funds and FWS has voted to match dollar for dollar all North American donations to the CFI. Our goal is to have this \$300,000 project fully funded by North American alumni when we meet in Chicago in July 2018. We still need donors to reach our goal. The message is that the North American alumni through FWS allows us all to be a principal funding source for both projects.

This is my last Message as President in an Annual Report. Please continue to support all the Board members who put in long hours and travel at their own expense to make this Foundation vital. It is much more than a 501(c)(3), it is a Foundation built on friendships that run through our School "family."



Marlin Schoonmaker '67 President, Friends of Woodstock School

### Message from the Friends of Woodstock School Foundation Office

David Wheeler and Connie Wheeler continue to staff the FWS office and always enjoy interacting with alumni and friends via phone conversations, individual emails and large MailChimp email blasts, Facebook posts, annual meetings and reunions, annual appeals and thank you letters, class and regional rosters, and our newsletters. David manages our accounting, the grants to Woodstock, scientific equipment ordering for and shipping to Woodstock, secured online donations, contracts, agreements, reunion details, agreements and registration, and remains solidly alongside each Alumni Committee, Regional Planning Committee, FWS Board and Officers, and FWS Finance Committee. Connie handles communications, the website's content updates, database management, newsletters, annual reports, reunions and gatherings, and any sort of outreach to stay in contact with YOU - our alumni, staff, and friends.

Board President, Marlin Schoonmaker lives 26 miles south of the office and is a frequent visitor diligently working toward FWS' success through organizational skills, hands-on documents and reports, phone calls, emails, and personal visits with many of you.

The welcome mat is always out and our long-time office in an historic Mukilteo building remains a part of this small town's waterfront. We've enjoyed looking back at what was worked on for 2016 - 2017 and once again want to share these details, so here they are from July 1, 2016 through June 30, 2017 - the scope of this Annual Report.

#### 17 MailChimp Email Blasts

- Multiple updates about the Annual Meeting and Reunion in Boston.
- · Website updates including the Annual Meeting and Reunion, Alumni Recognition, the Flickr Account and In Memorium Sections.
- Spring and Fall FOCUS Newsletters.
- · Matching Gift Challenge for Annual Appeals.
- Giving Tuesday.
- Individual Alumni Recognitions and Alumni Passings.
- Worldwide Woodstock Day.

#### 50 Facebook Posts

- Multiple updates about the Annual Meeting and Reunion in Boston.
- Website updates.
- · Spring and Fall FOCUS Newsletters.
- Matching Gift Challenge for Annual Appeals.
- Giving Tuesday.
- Alumni Recognitions and Alumni Passings.
- Multiple Worldwide Woodstock Day Gatherings.
- · Holiday Greetings for Thanksgiving, Christmas and New Year, India Independence Day, and Diwali.

#### Website

- · Continued updating to close out 2016's Annual Meeting and Reunion and rebuild for 2017's Annual Meeting and Reunion.
- Updates for the Homepage, In the News section, About Us section, Events, In Memorium, photos, and dates throughout the website.

#### **Spring and Fall Appeals**

 Hardcopy letters and inserts designed and mailed to North America alumni and friends with follow-up thereafter.

#### Spring and Fall FOCUS Newsletters

· Designed, written, and added to FWS' website. Publicized through MailChimp and Facebook.

#### **300 Holiday Greeting Cards**

• Hardcopy cards designed and mailed to donors with personalized notes from Marlin Schoonmaker and David and Connie Wheeler.

#### **Annual Meeting and Reunion**

- Beginning to end preparations for the 2017 Annual Meeting and Reunion in Boston at Babson.
- · Support for the Local Planning Committee.
- · Contract negotiation, risk assessment, and pricing. FWS assumes the financial risk for Annual Meetings and Reunions.
- 500 postcards created and mailed to those without email addresses.
- · Packet materials created and mailed to the Planning Committee.
- Planning and coordination of the Alumni Enrichment Activity aboard a Maine Windjammer Schooner – coastal cruise of Maine.

#### Quadrangle and Life@Woodstock

· FWS ads for the Quadrangle, spreadsheet for North American mailing.

#### **Science Equipment**

• Continuing purchases and shipments of science equipment for Woodstock.



- 3 Designated Grants.
- 8 Scholarship Grants.
- Review and follow-up of grant utilization reports.

#### **Endowment Reports**

· Prepared and mailed to all establishing endowment donors.

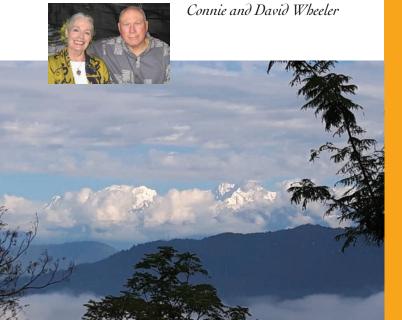
#### **Annual Audit Report**

• Preparation for audit firm and completion for prior fiscal year.

#### **Database Management**

- Database updates are entered as received from alumni, donations are entered, and gueries based on custom filters, reports, and sorts are done by FWS for staff and alumni.
- · Updates and corrected information continue to be cross-referenced against the MailChimp list(s) used for email blasts.
- Collaborative conference calls with Woodstock's Alumni Office regarding desired changes to the database.

We look forward to our continued relationship with all of you, and as always, your support of Friends of Woodstock School Foundation and the connection that brings us all together: Woodstock School itself.



### **BOARD OF DIRECTORS 2016 – 2017**

#### **FWS Board of Directors**

Marlin Schoonmaker '67 - President Virgil Miedema – Vice President Christopher Morris '87–Treasurer David Schoonmaker '62 – Secretary Pritam Advani '76 Bruce Davis '73 Lucy Wilson Dorenfeld '67 Molly Seiders '87 Dr. Jonathan Long - Principal, Ex-officio

#### **Emeritus Board Member**

Glenn Conrad '68

#### **Alumni Committee**

Bruce Davis '73 - Chair Iohn Davis '71 Max Marble '67

#### **Finance Committee**

Christopher Morris '87 – Chair Pritam Advani '76 David Schoonmaker '62 David Wheeler - Staff

#### **Scholarship Committee**

Marlin Schoonmaker '67 – Chair Tim Larson '67 David Wheeler - Staff

#### Office

Friends of Woodstock School, Inc. 724 Second Street, Suite A Mukilteo, WA 98275

Phone: (425)353-8422 Email: mail@fwsfoundation.org Website: www.fwsfoundation.org

David Wheeler – Administrative Manager Connie Wheeler - Communications Manager



# FRIENDS OF WOODSTOCK SCHOOL | GRANTS TO WOODSTOCK

The FWS Board of Directors reviews and approves all grants made from its designated and undesignated funds. Grants made in FY 2016-2017 total \$204,318.

#### **DESIGNATED GRANTS**

The following Designated Grants were made to enhance programs and facilities at Woodstock School:

#### Woodstock School Science, Math, and Computer Departments | \$81,715

Funded by the FWS Science Fund for the purchase of equipment and teaching aids to strengthen the STEM (Science, Technology, Engineering, Math) program of Woodstock's Science Department, and to fund the cost for Woodstock teachers, staff and students to attend various field trips and educational programs.

#### **Highlights include:**

- Funding the STEM Coordinator position. Building on her experience in New Zealand, Christine Anderson, Woodstock's Stem Coordinator is responsible for assisting in the development, implementation and monitoring of the STEM program within the School's curriculum as well as developing STEM initiatives and educational opportunities.
- Funding the travel cost for the Woodstock School robotics team to participate in the World Robotics Olympiad in Mumbai.
- Funding the travel cost for the Woodstock School Math Department students to participate in the NEAMC (Northeast Asia Mathematics Competition) annual international mathematic competition in Tokyo, Japan.
- Funding the travel cost for Woodstock School physics teachers and students to visit CERN (Conseil Européen pour la Recherche Nucléaire), the European Laboratory for Particle Physics and home of the LHC (Large Hadron Collider), the world's largest and most powerful particle accelerator in Geneva, Switzerland.
- Funding a visit by CLEAPPS (Consortium of Local Education Authorities for the Provision of Science Services) staff to perform a Science Department educational audit. CLEAPPS is a United Kingdom based organization that promotes excellence in science education and offers consulting and training for teachers and heads of departments as well as audit services on aspects around the safety and ergonomics of teaching laboratories.

- Funding the travel cost for three Woodstock science teachers to attend a professional development program in STEM education at the Northern Arizona University in Flagstaff, Arizona.
- Purchase of Science Department equipment and teaching aids.

#### 2017 Mussoorie Mountain Festival | \$50,000

The 2017 Mussoorie Mountain Festival was held at Woodstock School in May 2017. The theme was "Conservation" as it relates to the Himalaya. 12 distinguished speakers presented at the festival, and for the first time, six senior Woodstock students presented as a part of the School's Festival of Ideas. Two exhibitions were held, and a music concert was held in the newly renovated Quad Cafeteria. An estimated 200 Woodstock students attended each of the sessions.

#### The Luminescence Fund at Woodstock | \$1,733

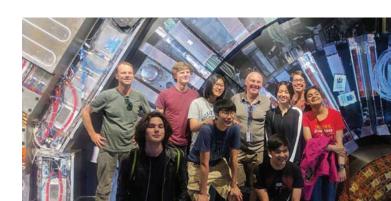
The Luminescence Fund is used to make educational grants to children of Woodstock employees to fund college and university level courses. Grants are made by Woodstock once a year and only to meritorious students.

#### STAFF DEVELOPMENT

The following Staff Development Grant was awarded to Woodstock School staff for professional development:

#### **Professional Development** | \$3,000

Funding the travel cost for Tara Menon, Woodstock School Alumni Relations Coordinator, to attend the 2018 FWS Annual Meeting and Reunion in Boston, MA, and to visit the FWS office in Mukilteo. WA to work with FWS staff to gain an understanding of the office function and use of the alumni database.



# **SCHOLARSHIPS**

The following Scholarship Grants were provided to students at Woodstock School who met the eligibility criteria for Endowed Scholarships and/or FWS Merit Scholarships:

#### Bishop J. Waskom Pickett Scholarship Endowment | \$12,190

An endowed fund whose net investment income supports students who add to the quality of Woodstock's student body and its social diversity. Awarded to Lalchhanhimi Bungsut grade 11.

#### Joseph H. Schoonmaker Scholarship Endowment | \$27,516

An endowed fund whose net investment income is used for children of doctors and/or administrators at Christian legacy hospitals in India and Pakistan. Grants awarded to Abigail Gokavi grade 11 and Visakuo Tsurho grade 9.

#### Krishan G. Singh Memorial Scholarship Endowment | \$5,019

An endowed fund whose net investment income is used for students. preferably from India, with an interest in its culture and development or in teaching or non-profit work; or from families involved in education; or for students with special learning needs. Awarded to Nikunj Dalmia grade 11.

#### **Loehlin Family Scholarship Fund** | \$5,193

To commemorate and reinforce the traits of leadership and scholarship that was nurtured in members of the Loehlin family at Woodstock School. Awarded to Tenzin Yigha grade 11.

#### Elizabeth Webster Shillington Scholarship Fund | \$2,976

An endowed fund whose net investment income is used for deserving applicants needing assistance to attend Woodstock School, Awarded to Sophia von Hippel grade 11.

#### Friends of Woodstock School Merit Scholarships | \$14,976

FWS Merit Scholarships are intended for students who demonstrate meritorious achievement in academic work, the arts, leadership, and service activities or in any other priority area identified by Woodstock, FWS Merit Scholarships are funded from donations to our General Scholarship Fund. Grants Awarded to Ishaan Pilant grade 11, Lia Farah grade 11, and Sophia von Hippel grade 11.

### **MOUNTAIN PEAK CLUBS**

**Key:**  $S - Staff \mid F - Friend \mid \dagger - Deceased$ 

#### The Nanda Devi **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$500,000 and \$2,000,000 to Friends of Woodstock School:

Li-chiang Chu '59 †

T.Z. Chu '52

Downs Foundation

Suzanne Turner Hanifl '63

Robin Parker '48

David Schoonmaker '62

#### The Kedar Dome **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$100,000 and \$499,000 to Friends of Woodstock School:

Ralph '32 † and Jane Alley F† Judith Dillingham '57

Rick Downs '79

Ernest Hezlep Fund '37

Arline Picken Lincoln '40 †

lames Loehlin '51

Lois Lyon Neumann '44

Willem Parson '49

Margaret Pickett Sagan '42 |

Betty Bauman Shelly '48

Timberline Foundation



#### The Bandarpunch **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$50,000 and \$99,000 to Friends of Woodstock School:

**Anonymous Donor** Joseph Chacko '49

Lela Folkers

Dorothy Koenig Powers '44

Marlin Schoonmaker '67

# 2016 – 2017 DONORS TO FRIENDS OF WOODSTOCK SCHOOL

Friends of Woodstock School expresses deep appreciation to the following alumni and friends who contributed to the designated and undesignated funds of Friends of Woodstock School between July 1, 2016 and June 30, 2017. Their generosity enabled Friends of Woodstock School to provide crucial grants to support its programs and grants to Woodstock School.

**Key:** S — Staff | P — Parent | SGP — SAGE Parent | F — Friend | † — Deceased

\$10,000 and Up	Norma Parson on behalf of	Marian Griffiths Demcisak '57	\$100 - \$499	Terrine Gomez S
Li-chiang Chu '59 †	Willem Parson '42 †	Philip DeVol '66	Ellen Alter S	Anne Revis Grosvenor '32
T.Z. Chu '52 †	PCN Network (Pritam Advani '76)	Sarah Doebler '94	Steve & Ameeta Law Alter '74 & '73	Bibek Gurung '03
Rick Downs '79	Dorothy Koenig Powers '44 & Erl Dordal	Erik Geissal '94 & Katie Playfair	David Anderson S	Gail Harp S
Lela Folkers S	Roger Reynolds '48	Robert Griffiths '52	Ruth Harper Axelrod '70 & David Canfield	John Hayes F †
Suzanne Turner Hanifl '63	Marlin Schoonmaker '67	Mary Ina Flisher Hooley '73	Carolyn Reinoehl Baker '58	Lindsay Fiske Hofman '59
	Edith Theis-Nielsen '60	Alan Jackson '51	Albert Bauman '48	Carlton Hoke '66
\$5,000 - \$9,999	Rohit Trikha '81	Kathryn Judd '68	Janice Dobson Blankenship '65	Kenneth Hoke '68
Ernest Hezlep Fund '37 †	Jolene Unruh '61	Jerry Judy '58	William Bourne F	Stephen Holm '56
Lee Feierabend '66	Vikki Vrooman '66	Judie Schiller Landry '51	Barbara Judy Bowes '59	Joanne Yoder Holtzinger '55
James Loehlin '51	Marilyn Webster '81	Joan Merrill Machata '44	Philip Braudaway-Bauman '77	Gordon Hostetler '51
James White '47 †	David & Connie Wheeler S	William Manton '63	Victoria Brush '74	Garrett & Ellen Williams Jackson '64 Fund
	Donald Woolever & Cindy Dechenes SGP	Polly Petersen '70 & Jim Geddes	John & Ruth Caughley S	Daisy Chi Jen '56
\$1,000 - \$4,999		Mary Ruth Powell '72	Jane Collins Choulett '56	Peter Jenks S
Pritam Advani '76	\$500 - \$999	Wasim Rahman '89	Lloyd Claassen '67	Kazuyoshi Kaz Kawata P
Catherine Allegra & Jim Tanner SGP	Shalini Prakash Agarwal '72	Jim Rugh '60	Sue Benham Clack '64	Shruti Khare '99
Joseph Chacko '49	Helen Dobson Arnott '60	Byron Shafer F	Alice Sokolove Clague '59	James Kniss '75
John Chaffee '66	Gaurav Arora '93	Machut Shishak '93	Ion Closson '54	Daniel Kobal '57
Martha Alter Chen '60	Donald Beane S	Mike Singh '71	Glenn & Peggy Conrad '68 S	Jessie Lacy '65
Clara Weiss Fund	Jacquelyn Horton Benjamin '58	Julia Niehaus Soper '80	Roberta Foster Crowell '54	Ruth Nave Leibbrand '45
Class of '5	Verda Hostetler Bialac '55	Abby Salzer Stadtlander '48	lane Cummings S	Mary Conrad Lo '72
Class of '66	Akshay Birla '05	Ruth Mary Stewart '45	Margo Warner Curl '67	Ruth Lacy Long '60
Bruce Davis '73 & Sue Enright Davis	Richard & Anna Mae Bollinger '45	Deirdre Straughan '81	Lois Duerksen Deckert '50	Philip & Susan Lutgendorf S
Peter Downs '62	Pamela Bradburn '64	Harvella Bauman Stutzman '49	Peggy Ewing Devine '52	Cameron Lyon '39
Bruce Ferguson '71	Harold Brock '42 †	Gordon Van Rooy, Jr. '67	Lorrie Doman-Sheydayi '87	Nancy Everton Macmillan '56
Frederic Holloszy '55	Dorothy Lyon Bushnell '48	Carolyn and Dewy Wetherby S P	lanet Edlefsen '66	Tim Manickam '78
Anne & Dan Lind S	Judith Carpenter-Miller '57	Catherine Whitcomb '66 & Jack Hinz S	Frank Emerson '55	John Manry '39
Walter Mahler '45	Charlene Chitambar Connell '51	Wendell & Norma Wiens P	Nancy Johns Erickson '70	Max Marble '67 & Sally Marble
Christopher Morris '87	Terry Connell '58	Karen Smyres Wolner '66	Catherine Forman '65 & Meg Forman '67	David & Jan McRoberts SGP
Lois Lyon Neumann '44	John Davis '71	Timothy Young '87	Weldon Friesen '59	Bruce Merrill '52
,	Anna Davydova 'Ol	innouty toding of		
Eleanor Nicholson S	,		John Gault '48	Aruna Nayyar Michie '62

#### Key: S - Staff | P - Parent | SGP - SAGE Parent | F - Friend | † - Deceased Paul Mitchell '52 Susan Scott Swanson '67 & Ron Swanson Constance Cave Grube '75 Phillip & Betsy Moyer SGP Lyle Thoburn '55 lames Havens '57 Margaret Ross Van Horn '46 Hugh Mumby '43 Josie Thoburn Herndon '52 John & Dorothy Nyce S Robert Waltner '60 & Barbara Waltner 5 Anne Burgoyne Holman '54 Margaret Brooks Huston '48 Judith Hermanson Ogilvie '63 Margaret Clark Ward '51 Wayne Wardwell '46 Dale & Lois Kniss Jones '72 Donald Parker '64 Marguerite Thoburn Watkins '48 Mary Folsom Keller '57 Jean Peters P Carla Petievich '73 Richard Wechter 5 Mana Khandvala '85 David Weidman '75 Mary Pollock '63 Susan Pross Kramer '77 Ruth Baur Willimann '54 David LeShana '48 Lyle & Willine Powell 5 Franklin Presler '61 & Paula Presler Betsy Woodman '63 Philip McEldowney '59 Patricia Riddle '65 Bonnie McGraw '59 Jay Roadarmel '85 Up to \$100 Kim Motais Bill & Dixie Roelofs 5 Betty Stuntz Allen '42 Norman Mundhenk '59 David Rugh '66 AmazonSmile Foundation Willitt Pierce on behalf of Carolyn Reed Pierce 5 † Carol Aldrich Sandlin '62 Jane Wallace Anderson '46 Titus Presler '68 Kenneth & Regina Saum S Doris Anderson on behalf of John Charles Reckard '74 Anderson † & Class of '51 Marguerite Scherling Schweitzer '52 William & Rosemary Bauer S William Riddle '64 David & Corinne Scott '52 P Sharon Seto '79 Raj Bery '45 Robert Scott '62 Ian Bradshaw '48 Kim Shafi '74 Bob Service '54 Janet Thomson Burk '56 Elizabeth Hagen Smith '54 John Shaw '49 & Abby Shaw Ida Alter Strickland '54 Sneih Dass Charan '48 Pat McGavran Sheafor '56 Ann Higgins Strumpen-Darrie '58 Ken & Marilyn Copp 5 Elizabeth Thoburn Sheather '52 Lew & Dorothy Davis P Swain Family on behalf of lanet Wellons Smith '39 James Swain 5 † Elizabeth Cummings Deitz '44 R. Grant Smith '55 Karen Widergren Watase '84 Joseph Duerksen '45 Arthur Smucker '39 Cynthia Williams F Irene Dunn '46 Nonie Lindell States '67 Alene Wilson Wyatt '55 Julie Bunce Elfving '61 Julie Stengele F

Frederick Goeth '66

Carol Rugh Green '60

Karen Greenler & Penny Majors SGP

Robert & Sally Stoddard S

Gerald Summers '46

Addie Yoder S



# **Members of the Lyre Tree Society**

The Lyre Tree Society recognizes individuals who have made charitable provisions for Friends of Woodstock School in its support of Woodstock School, through a bequest in their will, establishing a gift annuity, or designating Friends of Woodstock School as the beneficiary of a life insurance policy. Their legacies are the source of endowments that will support future generations of students and faculty at Woodstock School.

**Key:**  $S - Staff \mid F - Friend \mid \dagger - Deceased$ 

Marian Adams S Marian Griffiths Demcisak '57 Judith Dillingham '57 lane Alley F † Donald & Peggy Alter S Alice Dodds '41 Ellen Alter S Erl Dordal F Robert Alter '43 Lucy Wilson Dorenfeld '67 Ruth Harper Axelrod '70 & David Canfield Iean Downie '52 Lela Folkers \$ Donald Beane S Jacquelyn Horton Benjamin '58 Bruce Foster '42 † Weldon Friesen '59 Arvid Berg '48 Akshay Birla '05 Mark F & Nancy Lindell Garrison '64 Richard '45 & Anna Mae Bollinger S Robert Griffiths '52 Mary-Louise Wagman Boyer '47 Stephen Harper '74 Robert Boyles '35 † Robert Harwood '43 Dale Brown '65 Josie Thoburn Herndon '52 J. Gabriel Campbell '65 Ernest Hezlep '42 † Zaida Harvey Chidester '35 † lack Hinz S Wallace Christy '58 John Holmes † Li-chiang Chu '59 † Jerry Howard '57 T.Z. Chu '52 † Iris Hunter '71 Richard Jonsson '42 Alice Wright Conkey '36 † Charlene Chitambar Connell '51 Virginia Judd 5 † Karen Krenz S Terry Connell '58 Glenn '68 & Peggy Conrad S Anne & Dan Lind S James Loehlin '51 Jane Cummings S Margo Warner Curl '67 Joan Merrill Machata '44 David Davenport '56 John Manry '39 Marian Loehlin Davies '43 † Virgil Miedema Bruce Davis '73 Margery Miller Mills '35 † Elizabeth Cummings Deitz '44 Ruth Sanwalia Nave S

Lois Lyon Neumann '44 Barbara Bond Nutt '47 John & Dorothy Nyce S Willem Parson '49 Ann Leeder Pickett '47 Doug Pickett '45 † Dorothy Koenig Powers '45 Kittu Parker Riddle '35 Keith Riggin '74 Norman Roadarmel '45 Harold Rockey '43 + David Rugh '66 Arthur Saum '30 † Frances Brush Schillinger '44 David Schoonmaker '62 Marlin Schoonmaker '67 David '52 & Corinne Scott P Mary Segall F Margaret Loehlin Shafer '56 † Betty Bauman Shelly '49 Gordon Shull '41 Lois Mow Snavely '41 Robert & Sally Stoddard S Harvella Bauman Stutzman '49 Stanley Subhan '47 Helen Banker Syswerda '49 Woodrow Turner '61 Myra Downie VanUxem '54 Jane Downs Wallbrown '52

Catherine Whitcomb '66 & Jack Hinz S
Dorothy Yaugh Whitcomb '42 †

James White '47 †

Barbara Williams F

H. Thomas Wilson '44

Betsy Woodman '63

Evans Wyatt '37 †



# **Sustaining Donors**

Many thanks to our ever-growing family of Sustaining Donors who have pre-authorized a monthly donation to Friends of Woodstock School. Each gift, for the fund of their choice, is automatically and securely charged to their credit card each month. We deeply appreciate your continuing support.

#### Key: $S - Staff \mid F - Friend \mid \dagger - Deceased$

Helen Dobson Arnott '60 Mary Pollock '63 Ruth Harper Axelrod 70 & David Canfield Mary Ruth Powell 72 Jacquelyn Horton Benjamin '58 Dorothy Koenig Powers '44 & Erl Dordal F Akshay Birla '05 lay Roadarmel '85 Pamela Bradburn '64 Jim Rugh '60 Glenn '68 & Peggy Conrad S Marlin Schoonmaker '67 Roberta Crowell '54 David '52 & Corinne Scott P Machutmi Shishak '93 Jane Cummings S John Davis '71 Julia Niehaus Soper '80 Sarah Doebler '94 Anne Sturbaum & Eduardo Albud SGP Christopher Duncan & Alice Smith SGP Jolene Unruh '61

Erik Geissal '94 & Katie Playfair Bibek Gurung '03 Elaine Hostetler '83

Anne & Dan Lind S Jan & David McRoberts SGP Christopher Morris '87

Lois Lyon Neumann '44

# In Memory of:

Margaret & Max Benham Sue Clack '64

George Bialac

Verda Hostetler Bialac '55

Harold Brock '42 Kathy Wooldridge

Li-chiang Chu '59

Carol Rugh Green '60

Lorrie Doman-Sheydayi '87

Hugh Mumby '43

Lois Lyon Neumann '44 Addie Yoder S

T.Z. Chu '52

Jane Collins Choulett '56

Peggy Ewing Devine '52 Lorrie Doman-Sheydayi '87

Peter Downs '62

Carol Rugh Green '60

lames Havens '57

Joyce Thoburn Herndon '52

Paul Mitchell '52

Hugh Mumby '43

Lois Lyon Neumann '44

Marguerite Scherling Schweitzer '52

Sharon Seto '79

Abby Salzer Stadtlander '48

Rhea & Margaret Ewing

Peggy Ewing Devine '52

Gifts Given to Friends of Woodstock School

In Memory of and In Honor of Family and Friends

Reed & Sarah Hunt

Harvella Bauman Stutzman '49

Lita Dass Goil '51

Bob Forsgren '49

Class of '51

Norman Moody '39

Gail Harp S

Willem Parson '49

Reed & Sarah Hunt

Norma Parson

Bishop & Ruth Pickett, Doug Pickett '45,

Elizabeth Pickett Lacy '35,

Margaret Pickett Lacy '42

Miriam Pickett Gould '35, Brent Lacy '71

Jessie Lacy '65

Carolyn Reed Pierce S

Willitt Pierce

Joseph Schoonmaker '35

Kim Motais

Roland W. Scott

Robert Scott '62

Irvin & Goldie Unruh

Jolene Unruh '61 Sally Hazlett '50 & Bill Woolever '49

Donald Woolever SGP



Gordon Van Rooy, Jr. '67

David & Connie Wheeler S

Catherine Whitcomb '66 & Jack Hinz S

Donald Woolever & Cindy Dechenes SGP

David Weidman '75

Betsy Woodman '63

### PROGRAM HIGHLIGHTS

#### 2017 Annual Meeting and Reunion – Babson College's **Executive Conference Center, Wellesley, Massachusetts**

A beautiful setting, terrific program, enthusiastic alumni, staff and friends - what a wonderful venue for this year's event with many thanks to Rick Downs '79 for partially underwriting our use of this elegant conference center. 2017's theme was Landslides, Pushtas, and Paths: Breaking the Mold. For over 160 years, Woodstock has dealt with seasonal and cultural shifts by building sturdier pushtas, redirecting its educational path, and keeping the School physically perched on the rugged hillside of Mussoorie.

Friday evening included presentation of the Glenn Conrad Volunteer Service Award to Anne Lind, a delicious New England Clambake and Seafood Dinner, and a challenging discussion by Jeet Singh '81 titled, Secondary Education is Failing our Youth: How will we change this? Jeet and some of The Singhs Band provided Friday evening's after dark entertainment.

Woodstock's plans to break some of its own molds were presented at an inspirational keynote address Saturday morning by Dr. Jonathan Long showcasing the new Campus Master Plan with additional presentations by Chief Operating Officer, Sanjeev Puri; Director of the Centre for Imagination, Amy Seefeldt; and Director of Alumni Affairs, Lauri Coulter '81. The breakout sessions were significant and included:

- A Q and A session about the Campus Master Plan, continuing the conversation from the keynote address with Jonathan Long, Sanjeev Puri, and Lauri Coulter.
- Woodstock's Alumni Connect Professional and Mentoring Network, presented by Lauri Coulter and in place through Woodstock's Alumni Office. It is a digital online platform exclusively for WS alumni and former staff that connects with LinkedIn and Facebook, Inside the network you can share photos, be a mentor or mentee, and post or search for internships or potential job opportunities.
- Inclusivity Life after Woodstock, led by David Weidman '75 to increase dialogue and communication on the diversity of human relationships, sexual orientation, and the definition of family. Panel participants included Chad Kammin, former staff; Gayatri Patnaik '86, and Marilyn Webster '81.
- · Alumni on the Frontiers, conversations with recent alumni Kilang Yanger, '02, Dorien Ediger-Seto '79, and Shruti Ganguly '00, all who are in cutting edge professions including stem cell research, immigration legal defense, and film production.

- · Linking Poor Working Women around the World, presented by Marty Alter Chen '60 about the economic empowerment of poor women in villages and urban settlements across Bangladesh and India in the 1970s and 1980s, and her leadership since 1997 of a global network of organizations of working poor women called, Women in Informal Employment: Globalizing and Organizing.
- Transplanting Yoga, Ayurvedic Medicine and Mindfulness, led by Mark Wagner '67 and demonstrating how these practices are being adapted as effective self-health regimens in managing our daily stress-filled lives.
- Collecting our Stories, presented by Bruce Browne '70 and inspiring those who attended to capture half-remembered stories and bring them to the present through demonstrated techniques, settings, questions, and tools to assist this important task,
- Well-Traveled Alumni Series, Myanmar A Journey of Discovery, presented by Yasmin Padamsee '87 with a pictorial journey from 2009 and a dictatorship-led Myanmar to November 2015 when Aung San Suu Kyi led her party to a majority win in Myanmar's first openly contested election in 25 years.

So many choices and such amazing presenters for each session!

Saturday night's delicious and sumptuously decorated Bara Hindustani Khana was followed by the Mountain Home Companion Talent Show and Live Auction. Bruce Browne '70 organized and hosted the Talent Show and John Alter '65 acted as auctioneer. The lively auction brought intense bidding on nine highly desirable offerings. The talent show was well-rehearsed and included Betsy Woodman '63 reading an excerpt from her book The Far Oaks (working title) called "Freddie meets her Roommate." Betsy used some of the boarding school material from The Far Oaks in her published Jana Bibi's Excellent Fortunes. John Alter read his moving poetry; Robert Bonham '59 and Philip Schoonmaker '66 played individual and beautiful piano solos (many thanks to Philip Schoonmaker and Marlin Schoonmaker '67 for providing the incredible grand piano); David Bunce '67 sang and played guitar; and Philip Schoonmaker read "Little Boy," a poignant excerpt from his book, Mish-Kid Mosaic.

As always, Sunday brought an inspiring Interfaith Spiritual Service, Choir, and In Memorium followed by Memories, Music, and Stories. Titus Presler '68, Charlene Chitamber Connell '5 I, Robert Bonham '59, and Hank Lacy '63 made Sunday a special afternoon.

None of this would have been possible without the commitment of 2017's Local Planning Committee. A year's worth of hard work and organization

was chaired by Phil Wellons '60 who kept everything moving with committee members Ruth Harper Axelrod '70, Bruce Browne '70, David Canfield, Ruth's spouse and former Woodstock fundraising consultant; Kathryn Dodgson '76, Hank Lacy '63, Jessie Lacy '65, Sharon Seto '79 and former staff, Sue Scott Swanson '67 and former staff, Mark Wagner '67, David Weidman '75, Marilyn Wellons, Phil's spouse; and Rachel Wyon '69. From the beautifully arranged welcome desk with flowers (thanks to Ruth Harper Axelrod and David Canfield and team), the Bazaar and Silent Auction (thanks to Jessie Lacy and team), Live Auction (thank you John Alter for taking on auctioneer duties again), and Khana complete with amazing sets (thank you David Weidman for bringing them from Kimball Union Academy) which offset the delicious and authentically-prepared meal. THANKYOU ALL!

#### 2017 Alumni Enrichment Activity - Maine Windjammer Cruise aboard the 170 foot three-masted schooner. **Victory Chimes**

Sailing out of Rockland, Maine, 14 Woodstock Alumni and Friends set off across spectacular Penobscot Bay to cruise among pine-profiled islands and peninsulas, stopping for the night in out-of-the-way coves, fishing villages barely changed since the Victory Chimes was young, and popular resort towns displaying unique souvenirs and the best of Maine crafts. Whether hoisting or lowering sails with the crew, reading, chatting, or simply relaxing, everyone enjoyed five days on an authentic, historic schooner.

#### **Regional Clubs**

The Regional Clubs in North America continue to host gatherings all yearlong with Worldwide Woodstock Day always becoming an October highlight, October 28th was 2017's official date but gatherings were held throughout the month. There were 14 celebrations in North America hosted at homes and restaurants.

#### **Scholarships**

FWS Merit Scholarships and SAGE-Woodstock Scholarships are funded from donations to our General Scholarship Fund. Merit Scholarships are intended for students demonstrating meritorious achievement in academic work, the arts, leadership, service activities, or other priority areas identified by the School. Merit candidates can come from any country or background. SAGE-Woodstock Scholarships benefit students from North America with a priority for students with a Woodstock alumni connection who are currently attending public schools and meet the School's academic and other admissions standards. Both types of scholarships are vital tools for FWS to support Woodstock's diversity goals.



- Three students received Merit Scholarships.
- · Additionally, six students benefited from five separate scholarship endowment funds.

#### **FWS Science Grants Fund**

- 32 boxes of equipment have been consolidated and shipped from FWS to Woodstock and continue to be shipped, to date. Stephen Anderson, Head of Science provides detailed spreadsheets for science equipment orders and David Wheeler, FWS Business Manager purchases and coordinates the orders which are delivered to FWS, inventoried, and then shipped to the School.
- The Fund has paid for alumni, scholars, and distinguished visitors accomplished in mathematics, physical, biological, and computer sciences to come to Woodstock for academic lectures. Oualified Woodstock teachers are funded for college level AP course instruction and symposia to enhance their knowledge and enable them to remain current with progress in the science and math.
- Other items consistent with the science and math department's longrange plans are also supported.
- For more details, see the Grants to Woodstock section of this Annual Report.

#### Communication

We continue to stay in touch with you through regular informational emails sent via Mail Chimp, Facebook posts, hard copy mailings, the FWS website www.fwsfoundation.org, FOCUS Newsletter, and special news or happenings from Woodstock. The Foundation office welcomes your feedback and suggestions: mail@fwsfoundation.org

# FINANCIALS 2016 – 2017 FRIENDS OF WOODSTOCK SCHOOL, INC.

Statement of Fin	ancial Position
For the year ending	June 30, 2017

	2017	2016
ASSETS		
Cash and cash equivalents	\$159,292	\$67,578
Investments	3,035,300	2,556,057
Promises to give - current	81,000	91,000
Prepaids and deposits	24,323	58,239
Promises to give - long term, net	20,845	24,875
Property and equipment	909	1,819
Endowment investments	2,526,680	1,647,045
Assets held in trust	285,433	364,457
Total assets:	6,133,782	4,811,070

LIABILITIES & NET ASSETS		
Liabilities		
Accounts payable	-	-
Deferred revenue	76,125	59,868
Grants payable - current	84,688	64,646
Total liabilities:	160,813	124,514
Net Assets		
Unrestricted	2,296,117	2,246,146
Temporarily restricted	1,315,021	753,796
Permanently restricted	2,361,831	1,686,614
Total net assets:	5,972,969	4,686,556

A copy of the audited financial	statements prepared by	y Padgett & Padgett LLC
is available upon request or by	visiting our website at	www.fwsfoundation.org

6,133,782 4,811,070

Total Liabilities and Net Assets

### Statement of Activity

For	the	year	ending	June	30,	201	7

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
PUBLIC SUPPORT AND REVENUE				
Contributions	\$73,552	\$491,427	\$655,580	\$1,220,559
Conference revenue	54,844			54,844
Other Revenue	11,050			11,050
Interest and dividends	73,959	47,453		121,412
Net gain on investments	242,640	81,321		323,96
Gain on assets held in trust	12,432			12,432
Pledge & life insurance income payments	(91,457)	91,457		
Transfer for mandatory accumulation		(19,636)	19,636	
Net assets released from restriction	130,795	(130,795)		
otal Income:	507,815	561,227	675,216	1,744,258
XPENSES				
Program and grants	321,369			321,369
Management and general	83,306			83,30
Fundraising	53,169			53,169
otal Expenses:	457,844			457,84
		-		
Change in Net Assets	49,971	561,227	675,216	1,286,414
let Assets — beginning of year	2,246,146	753,794	1,686,615	4,686,55
let Assets — end of year	2,296,117	1,315,021	2,361,831	5,972,96



### TREASURER'S REPORT

2017 was a positive year for FWS from a fiscal perspective. While unrestricted donations remained even over the prior year, restricted contributions earned were in excess of \$1,200,000; highlighted by large one-time contributions from TZ Chu to help establish a Science, Math and Computer Science Fund and Li-chiang Chu's launch of a new scholarship endowment. Overall donations, both unrestricted and restricted were \$1,057,297 more than the prior year. This figure does not include the gains achieved through FWS's investment portfolio, where FWS earned gains from income and capital appreciation totaling \$457,805 over a loss of \$35,920 in the prior year.

Overall, in FY 2017 FWS earned \$1,744,258 in Revenues, comprised of \$1,275,403 from Donor Contributions and fees for its Annual Meeting, and \$132,462 in other revenue, interest and dividends earned from our investment portfolio, with net investment gains of \$336,393. This represents an increase of \$1,548,460 from FY 2016, where revenues totaled \$195,798, comprised of \$227.498 from Donor Contributions and fees for its Annual Meeting, \$86,427 in other revenue, interest and dividends, and net realized and unrealized investment losses of \$118,087.

During FY 2017, Operating Expenses were \$239,954, divided between the cost of the Annual Meeting, Programs, Administration, and Fundraising. This represents an \$8,354 incremental cost incurred over FY 2016 where Operating Expenses were \$231,600. Grants to Woodstock also increased in FY 2017 by almost \$48,401 (\$217,890 in FY 2017 compared to \$169,489 in FY 2016).

Overall net assets increased by \$1,286,414 compared to decrease in net assets of \$205.291 in FY 2016.

FWS is pleased to announce that it now has a sister organization – Canadian Friends of Woodstock School. The Canadian Friends is a registered charity in Canada, and is now able to give tax receipts to Canadian donors. The Canadian Friends will fund projects at Woodstock, when requested by the Woodstock Board of Directors and approved by the Board of the Canadian Friends. The Board of the Canadian Friends currently consists of myself, Marlin Schoonmaker, Tom Carter and Alan Howard although we are looking for more board members, preferably Canadian residents. When FWS offers to match donations for designated projects to all North American members that will apply to donations to Canadian Friends that are sent to Woodstock School for such projects. For further details on donating to the Canadian Friends, please contact the FWS office.

As you will note from the President's Report, FWS is committing to fund substantial projects related to the Campus Master Plan over the coming years. Much of this funding will come from FWS's unrestricted, invested funds, and depleting these funds will deprive FWS of the returns from those funds that we have been using to support our operations. As such, FWS will need to think about uncovering new sources of funds or reducing expenses over the coming years.



Christopher Morris '87 (first semester) FWS Treasurer









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