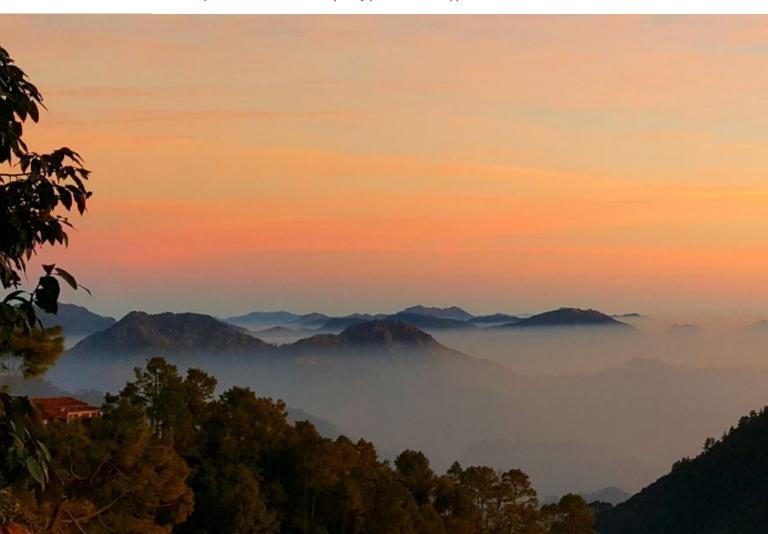


# 2018-2019 ANNUAL REPORT

"Friends of Woodstock School is superbly positioned to support the work Woodstock School continues to do."





# President's Message

Dear Alumni Community,

We are an approximately 3,000-strong community of Woodstock alumni, staff, parents and friends bound together by our experience of being nurtured on the Landour hillside. Thanks to the support and commitment of this community, FWS has been able to provide significant financial assistance to Woodstock over the past decade. But we are also a resource for each other, which is the theme I want to highlight in my message this year, particularly in light of the COVID-19 crisis which is disrupting our lives in North America, India, and around the globe.

Our last large gathering took place in Tampa, Florida at FWS' Annual Meeting and Reunion, January 2020. We were delighted that Principal Craig Cook and his wife, Jamie Williams, were able to join our three-day community festival. We felt a strong connection with each other and with Woodstock. Little did we know that two months later Woodstock would be in lockdown, its students spread out across the world finishing the school year with distance learning, and that social distancing guidelines meant that many of us would be working week after week from makeshift offices in our homes.

As we move through the present crisis of a global pandemic fraught with its many challenges, losses, and disappointments, we want to remind Woodstockers that there is a lot of love in our community. Do you sometimes feel anxious or disconnected? Reach out and get connected! In April a group of volunteers led by FWS Board Member Sharon Seto collaborated to develop an initiative called WOSA Helping Hands. We want to extend help as we can to those in our community who need it. We plan to leverage our regional networks and class secretaries to get the word out and then to connect people to volunteers who can provide assistance where possible with errands, advice, technology, temporary housing and just plain connection during this difficult and sometimes lonely time. Our community has already begun to step up with our collective helping hands, making us all more resilient and interconnected.

In the last fiscal year ended June 30, 2019, FWS received \$241,031 in contributions from the North American alumni community and approved grants and scholarships totaling \$518,061. A breakdown of these grants is provided later in this annual report. We anticipate an active period of grant support over the next couple of years particularly in the following areas: scholarships, classroom renovation, and funding for the Center for the Imagination (Tafton site) and the new Science Facility (Tehri View site). None of these grants would be possible without your interest,

commitment and generous support. If you would like to know more about any of these key areas of support, please contact David or Connie Wheeler at our Freeland, WA office or reach out to any of the FWS Board members. We would be glad to speak with you about any of these programs and projects.

David and Connie Wheeler and those of us on the FWS Board look forward to catching up with many of you on Zoom calls over the next few months and at our next FWS Annual Meeting and Reunion, which we are planning to hold in Madison, Wisconsin in July 2021.

As always the FWS Board thanks you for your past and continuing support, and would like to hear your ideas and suggestions of ways in which you would like to help us grow as an organization. FWS is committed to serving its members and supporting the school's strategic goals, particularly in challenging times like these. The closing stanza of Shadows seems a particularly fitting closing to my message this year:

"Rugged and steep though the pathways may be, palms come from striving, you know."



Bruce Davis President, Friends of Woodstock School

# Message from the Friends of Woodstock School Foundation Office

We know the pandemic continues to challenge us all and it is heartwrenching to read and watch the news each day. Our most important message to you is what you hear every day now: stay safe, stay healthy, and know you have support from FWS, Woodstock, and your Woodstock "family."

After nineteen years in Mukilteo, Washington, we moved our office before social distancing and self-isolation became the new life style. We are now in Freeland, Washington on Whidbey Island and should you find yourselves visiting the Seattle or Olympic Peninsula area, come see us.

Mailing Address:

Friends of Woodstock School P.O.Box 879 Freeland, WA 98249

Physical Address, for deliveries or visits: Friends of Woodstock School 5575 Harbor Avenue, Suite 206 Freeland, WA 98249

The phone number, email addresses, and website address remain the same:

Phone: (425)353-8422

David Wheeler: dwheeler@fwsfoundation.org Connie Wheeler: connie@fwsfoundation.org Website: www.fwsfoundation.org

Our work continues through phone conversations, individual emails, large MailChimp email blasts, Facebook posts, annual meetings and reunions, annual appeals and thank you letters, class and regional rosters, and our newsletters. David manages the accounting, grants to Woodstock, scientific equipment ordering for and shipping to Woodstock, secured online donations, contracts, agreements, annual meeting and reunion details including agreements and registration, and remains solidly alongside FWS' Board and Officers, Alumni Committee, Regional Planning Committee, Finance Committee, and Scholarship Committee. Connie continues FWS communications, the website's content updates, database management, newsletters, annual reports, reunions and gatherings, material for the annual meeting and reunion, and any sort of outreach to stay in contact with FWS' family- our alumni, staff, parents, and friends.

Board President, Bruce Davis '73 lives in Chicago, Illinois, but is always available to us, to you, to the Foundation's organizational and administrative needs, and is a familiar face to many.

We want to share what we've been doing from July 1, 2018 through June 30, 2019 - the scope of this Annual Report.

#### 12 MailChimp Email Blasts

- Multiple updates about 2020's Annual Meeting and Reunion coming to Florida
- FOCUS Newsletters
- · Tea Tour in India
- · Holiday greetings and thanks
- · Worldwide Woodstock Day
- Giving Tuesday
- · Individual Alumni Recognitions and Alumni Passings.
- · Centre for Imagination
- Updates and follow up about 2018's Annual Meeting and Reunion in Chicago

#### 41 Facebook Posts

- · Class of '74 Gathering
- FOCUS Newsletters
- · Congrats to Class of 2019
- Welcome Dr. Craig Cook and Jamie Williams to Woodstock
- · Curry Club Gatherings
- · 2020's Annual Meeting and Reunion coming to Florida
- · Mussoorie Mountain Festival
- Tea Tour in India
- · Hanifl Centre treks
- Chicago Gathering and FWS Board Meeting
- · Worldwide Woodstock Day multiple posts
- · Art for Change





- Multiple Class of '73 Reunion at Woodstock posts
- Flooding in Kerala
- Multiple Woodstock Homecoming and Mela posts
- Woodstock Application for Admissions is opening
- · Alumni Recognitions and Alumni Passings
- 2018 Annual Meeting and Reunion in Chicago follow-ups
- Holiday Greetings for 4th of July, Thanksgiving, Christmas, New Year, India Independence Day, Diwali, Easter, Mother's Day

#### Website

- The close out of 2017's Annual Meeting and Reunion and rebuild for 2018's Annual Meeting and Reunion
- Updates for the Homepage, Socialize with Us section, Sharing section, About Us section, Events, In Memorium, photos, and dates throughout the website

#### **Spring and Fall Appeals**

· Hardcopy letters and inserts designed and mailed to North America alumni and friends with digital follow-up

#### **Spring and Fall FOCUS Newsletters**

 Designed, written, and added to FWS' website. Publicized through MailChimp and Facebook

#### **300 Holiday Greeting Cards**

Hardcopy cards designed and mailed to donors with personalized notes.

#### **Annual Meeting and Reunion**

- · Beginning to end preparations for the 2018 Annual Meeting and Reunion in Chicago at DePaul University - Lincoln Park Campus
- Support for the Local Planning Committee
- · Contract negotiation, risk assessment, and pricing. FWS assumes the financial risk for Annual Meetings and Reunions
- 500 postcards created and mailed to those without email addresses
- · Packet materials created and mailed to the Planning Committee

#### Quadrangle

FWS ad for the Quadrangle, spreadsheet for North American mailing

#### **Science Equipment**

· Continued funding of science equipment for Woodstock

#### Grants to Woodstock, preparation and follow-up

- 8 Designated Grants
- 19 Scholarship Grants
- · Review and follow-up of grant utilization reports

#### **Endowment Reports**

· Prepared and mailed to all establishing endowment donors

#### **Annual Audit Report**

· Preparation for audit firm and completion for prior fiscal year

#### Database Management

- · Database updates are entered as received from alumni, donations are entered, and gueries based on custom filters, reports, and sorts are done by FWS for staff and alumni
- · Updates and corrected information continue to be cross-referenced against the MailChimp list(s) used for email blasts
- · Collaborative conference calls with Woodstock's Alumni Office regarding desired changes to the database



We look forward to our continued relationship with all of you, and as always, your support of Friends of Woodstock School Foundation and the connections that bring us all together.

Connie and David Wheeler

# FRIENDS OF WOODSTOCK SCHOOL | GRANTS TO WOODSTOCK

The FWS Board of Directors reviews and approves all grants made from its designated and undesignated funds. Grants made in FY 2018-2019 total \$518,061.

#### The following Designated Grants were made:

#### Woodstock School Science, Math, and Computer Departments | \$102,783

For the purchase of equipment and teaching aids to strengthen the STEM (Science, Technology, Engineering, Math) program of Woodstock's Science Department, and helped fund the cost for Woodstock teachers, staff and students to attend educational programs.

#### **Luminescence Fund Grant** | \$10,000

This grant was made possible by donations from the Class of '51 in celebration of the 65th anniversary of their graduation from Woodstock with additional funding from the FWS Fund for Excellence. This grant is in support of the Luminescence Fund at Woodstock that is used to provide grants to current Woodstock employees to help fund the educational cost for their children to attend college level courses.

#### 2019 Mussoorie Mountain Festival | \$34,000

This grant was made possible by a generous donation from Suzanne Turner Hanifl '63 and Paul Hanifl. The 2019 Mussoorie Mountain Festival looked at the Health and Risk Management for Outdoor Programs in the Himalaya. This year the Festival had a student committee that was helpful in getting the food stalls organized, and managing student movement in and around Parker Hall. The Festival opened at Parker Hall with the screening of select films from the Indian Mountaineering Foundation's Mountain Film Festival 2019. While this year's Festival theme was unique, it was very relevant and brought in an external audience that would otherwise not have visited Woodstock School or the Hanifl Centre. The Festival has once again put its stamp of having its heart in a community celebration of Himalayan culture, natural history and exploration.

#### **Woodstock School Community Engagement Grant** | \$30,000

This grant was awarded to support the Community Engagement Program at Woodstock whose purpose is to engage staff and students in a number of projects outside the School within which there was a high potential for experiential learning, deep understanding of the lives of the villages and what it means for Woodstock students to become agents of change. The initial disbursement in the amount of \$5,000 consisted of \$3,000 that was to be used for the library and computer lab at Sanathan Dharam School.

#### **Woodstock School Centre for Imagination Grant** | \$30,000

This was the first disbursement on a \$300,000 grant previously approved by the Board of FWS for the renovation of Tafton to house the Woodstock School Centre for Imagination. This grant was funded from \$150,000 in new donations and matching funding from the FWS Fund for Excellence. Funding for this grant was made possible, in part, from donations from members of the Class of '60, Class of '62 and Class of '67.

#### **Woodstock School Staff Development Grants** | \$65,423

A grant in the amount of \$59,000 was made to Woodstock to fund the second year's cost for International Baccalaureate (IB) training for Woodstock Teachers

An additional Staff Development Grant in the amount of \$6,423 was made to cover the cost for the School's Director of Finance to obtain his CPA and PGDPA certification

#### Cyclone Relief Grant | \$5,000

A grant in the amount of \$5,000 was made to Kodai Friends International to support the cyclone relief fund at Kodaikanal International School.

This year's funding for Endowed and Merit Scholarships included the current school year (2018/2019 and the following school year (2019/2020). The following scholarships were awarded:

#### **Bishop J. Waskom Pickett Scholarship Endowment** | \$26,623

An endowed fund whose net investment income supports students who add to the quality of Woodstock's student body and its social diversity. Awarded to Joanna Victor for both years.

#### Joseph H. Schoonmaker Scholarship Endowment | \$58,327

An endowed fund whose net investment income is used for children of doctors and/or administrators at Christian legacy hospitals in India and Pakistan. Awarded to Visakuo Tsurho and Mesalenuo Tsurho for both years.

#### Krishan G. Singh Memorial Scholarship Endowment | \$11,543

An endowed fund whose net investment income is used for students, preferably from India, with an interest in its culture and development or in teaching or non-profit work; or from families involved in education; or for students with special learning needs. Awarded to Faisal Qadir in 2018/2019 and Kungdiangbou Wijunama for 2019/2020.

#### **Loehlin Family Scholarship Fund** and Merit Scholarship | \$41,186

To commemorate and reinforce the traits of leadership and scholarship that was nurtured in members of the Loehlin family at Woodstock School. Awarded to Muzhgan Noori for both years.

#### **Elizabeth Webster Shillington Scholarship Fund** and Merit Scholarship | \$19,647

An endowed fund whose net investment income is used to support students from North America who have a demonstrated financial need, leadership potential and a desire to experience an international education. Awarded to Dorinda Hardage for 2018/2019.

#### Friends of Woodstock School SAGE Scholarships | \$29,029

SAGE Scholarships are intended to support students from North America who have a family connection to Woodstock School. Awarded to Mikko Aoki, Emma Karas, Dae Young Kim, Ved Maddison and James McGough for 2018/2019.

#### The Li-chiang Chu Scholarship Fund | \$53,500

This fund provides supplemental financial support to non-U.S. or non-Canadian students who are graduates of Woodstock School and have successfully completed at least one semester or one guarter of studies in North America at an accredited educational institution. Awarded to Pranit Garg, Hyechan Jun, Hyeji Jun, and Abhishek Bhandari for 2019/2020.

#### **Bob and Sally Stoddard Scholarship Fund** at Woodstock | \$1,000

A scholarship program administered by Woodstock designed to provide funding for the education of Woodstock staff and employees.



## **MOUNTAIN PEAK CLUBS**

**Key:**  $S - Staff \mid F - Friend \mid \dagger - Deceased$ 

#### The Nanda Devi **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$500,000 and \$2,000,000 to Friends of Woodstock School:

Li-chiang Chu '59 †

T.Z. Chu '52

Downs Foundation

Suzanne Turner Hanifl '63

Robin Parker '48

David Schoonmaker '62

#### The Kedar Dome **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$100,000 and \$499,000 to Friends of Woodstock School:

Ralph Alley '32 † and Jane Alley F Judith Dillingham '57

Rick Downs '79

Ernest Hezlep Fund '37

Arline Picken Lincoln '40 †

lames Loehlin '51

Lois Lyon Neumann '44

Willem Parson '49

and Norma Parson

Margaret Pickett Sagan '42

Betty Bauman Shelly '48

Timberline Foundation

#### The Bandarpunch **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$50,000 and \$99,000 to Friends of Woodstock School

**Anonymous Donor** 

Joseph Chacko '49

Marian Griffiths Demcisak '57

Lela Folkers

Marjorie Hill '42

Dorothy Koenig Powers '44

Marlin Schoonmaker '67

Edith Theis-Nielsen '60

# 2018 – 2019 DONORS TO FRIENDS OF WOODSTOCK SCHOOL

Friends of Woodstock School expresses deep appreciation to the following alumni, staff, parents, and friends who contributed to the designated and undesignated funds of Friends of Woodstock School between July 1, 2018 and June 30, 2019. Their generosity enabled Friends of Woodstock School to provide crucial funding to support programs and grants to Woodstock School.

Key: S — Staff | P — Parent | SGP — SAGE Parent | F — Friend | † — Deceased

| \$10,000 and Up                       | Peter Downs '62                        | \$500 - \$999                        | Donald Alter & Peggy Alter S             | Roberta Foster Crowell '54           |
|---------------------------------------|----------------------------------------|--------------------------------------|------------------------------------------|--------------------------------------|
| The Downs Foundation (Rick Downs '79) | Financial Guaranty Insurance Company   | Shalini Prakash Agarwal '72          | Kathy Warner Adams '60                   | Jane Cummings S                      |
| Suzanne Turner Hanifl '63             | Lela Folkers S                         | Catherine Allegra & Jim Tanner SGP   | Steve Alter '74 & Ameeta Law Alter '73   | Margo Warner Curl '67                |
| Marjorie Hill '42 †                   | Erik Geissal '94 & Katie Playfair      | Helen Dobson Arnott '60              | David Anderson S                         | Bruce Davis '73 & Sue Enright Davis  |
| David Schoonmaker '62                 | Robert Griffiths '52                   | Betsy Rose Carr '58                  | Jane Wallace Anderson '46                | Lee Brookshier Davis '59             |
| Marlin Schoonmaker '67                | Sheryl Burkhalter Gupta '75            | John Chaffee '66                     | Ruth Harper Axelrod '70 & David Canfield | Lew Davis & Dorothy Davis P          |
| Edith Theis-Nielsen '60               | Frederic Holloszy '55                  | Anna Davydova '01                    | Michael Baccash F                        | Lois Duerksen Deckert '50 †          |
|                                       | Nikhil Kumar '84                       | Betty Lou Dobson (Dean Dobson '60 †) | William Bauer S                          | Joseph Duerksen '45                  |
| \$5,000 - \$9,999                     | Anne Lind S and Dan Lind S             | Sarah Doebler '94                    | Albert Bauman '48                        | Douglas Dunham '56                   |
| Sue Warner Birkinshaw '62             | Walter Mahler '45                      | David Harper '68                     | John Allen Beachy '60                    | Frank Emerson '55                    |
| Martha Alter Chen '60                 | William Manton '63                     | Nancy Aldrich Inman '49              | Donald Beane S                           | Nancy Johns Erickson '70             |
| Ernest Hezlep Fund '37 †              | Philip McEldowney '59                  | Jerry Judy '58                       | Kim Rugh Bergier '69                     | Eldon Gamble '68                     |
| James Loehlin '51                     | Lois Lyon Neumann '44                  | Daniel Kobal '57                     | Margaret Snyder Bensenhaver '58          | John Gault '48                       |
| James Rugh '60                        | Norma Parson (Willem Parson '49 †)     | Joan Merrill Machata '44             | Verda Hostetler Bialac '55               | Terrine Gomez S                      |
|                                       | Dorothy Koenig Powers '44 & Erl Dordal | Judith Carpenter Miller '57          | Janice Dobson Blankenship '65            | Gail Harp S                          |
| \$1,000 - \$4,999                     | Lee Rice '60 & Anita Hoke Rice '60     | Mary Ruth Powell '72                 | Richard Bollinger '45 5                  | Lindsay Fiske Hofman '59             |
| Pritam Advani '76                     | Bill Roelofs 5 & Dixie Roelofs 5       | Carolyn Muirheid Pribble '62         | & Anna Mae Bollinger 5 †                 | Susan Hostetler Guipe '62            |
| Gaurav Arora '93                      | Robert Scott '62                       | Machut Shishak '93                   | William Bourne F                         | Bibek Gurung '03                     |
| Jacquelyn Horton Benjamin '58         | Thomas Scovel '56                      | Julia Niehaus Soper '80              | Barbara Judy Bowes '59                   | Patricia Martin-Jenkins Hartwell '55 |
| Akshay Birla '05                      | Byron Shafer F                         | Abby Salzer Stadtlander '48          | Mary-Louise Wagman Boyer '47             | James Havens '57                     |
| George Carley '56                     | Betty Bauman Shelly '49                | Harvella Bauman Stutzman '49         | Pamela Bradburn '64                      | Josie Thoburn Herndon '52            |
| Joseph Chacko '49                     | Ameya Singh '18                        | Steve Van Rooy '68                   | lan Bradshaw '48                         | Carlton Hoke '66                     |
| Glenn Conrad '68 S & Peggy Conrad S   | Robert Stoddard 5 †                    | Carolyn Wetherby S & Dewy Wetherby S | Philip Braudaway-Bauman '77              | Stephen Holm '56                     |
| Chevron Corporation                   | and Sally Stoddard S †                 | Catherine Whitcomb & Jack Hinz '66 5 | John Caughley S & Ruth Caughley S        | Joanne Yoder Holtzinger '55          |
| Clara Weiss Fund                      | Deirdré Straughan '81                  | Wendell Wiens & Norma Wiens P        | Terry Connell '58 & Charlene Chitambar   | Mary Ina Flisher Hooley '73          |
| John Davis '71                        | Jolene Unruh '61                       |                                      | Connell '51                              | Gordon Hostetler '51                 |
| Marian Griffiths Demcisak '57         | Ellen Webster P                        | \$100 - \$499                        | Jane Collins Choulett '56                | Alice Howes S                        |
| Philip DeVol '66                      | Marilyn Webster '81                    | Kenneth Allen '73                    | Wallace Christy '58                      | Alan Jackson '51                     |
| Jean Downie '52                       | Donald Woolever & Cindy Dechenes SGP   | Tom Alrich '70                       | Lloyd Claassen '67                       | Ellen Williams Jackson '64           |
|                                       |                                        |                                      | Sue Benham Clack '64                     | Peter Jenks S                        |
|                                       |                                        |                                      | Jon Closson '54                          |                                      |



| Bruce Johnson '54                                                                                              | Mildred Franks Pais '88                                                                                          |
|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| Keith Johnson '58                                                                                              | Donald Parker '64                                                                                                |
| Philip Jones '63                                                                                               | Jean Peters P                                                                                                    |
| Richard Jonsson '42                                                                                            | Carla Petievich '73                                                                                              |
| Kazuyoshi Kaz Kawata P                                                                                         | Mary Pollock '63                                                                                                 |
| James Kniss '75                                                                                                | Lyle & Willine Powell 5                                                                                          |
| Lois Kniss '72 S & Dale Jones S                                                                                | Franklin Presler '61                                                                                             |
| Jessie Lacy '65                                                                                                | Patricia Riddle '65                                                                                              |
| Judie Schiller Landry '51                                                                                      | Abu Rizvi '77                                                                                                    |
| Ruth Nave Leibbrand '45 †                                                                                      | Beth Roadarmel '71                                                                                               |
| Mary Conrad Lo '72                                                                                             | Jay Roadarmel '85                                                                                                |
| Jonathan Long & Sue Long S                                                                                     | Carol Aldrich Sandlin '62                                                                                        |
| Ruth Lacy Long '60                                                                                             | Kenneth Saum & Regina Saum S                                                                                     |
| Janet Parsons Mackey F                                                                                         | Marguerite Scherling Schweitzer '52                                                                              |
| Nancy Everton Macmillan '56                                                                                    | David Scott & Corinne Scott '52 P                                                                                |
| Tim Manickam '78                                                                                               | Bob Service '54                                                                                                  |
| Sos Mboijana '90                                                                                               | Kim Shafi '74                                                                                                    |
| David McCulloch '70 & Julie McCulloch                                                                          | Pat McGavran Sheafor '56                                                                                         |
| Marianna Presler McJimsey '54                                                                                  | Elizabeth Thoburn Sheather '52                                                                                   |
| Jan McRoberts & David McRoberts SGP                                                                            | Marian Rice Sigmon '56                                                                                           |
| Shabnam Merchant '84                                                                                           | Judy King Sims '81                                                                                               |
| Arthur Merrill '46                                                                                             |                                                                                                                  |
|                                                                                                                | R. Grant Smith '55                                                                                               |
| Lois Miller '82                                                                                                | R. Grant Smith '55<br>Abraham Sofaer '56                                                                         |
| Lois Miller '82<br>Paul Mitchell '52                                                                           |                                                                                                                  |
|                                                                                                                | Abraham Sofaer '56                                                                                               |
| Paul Mitchell '52                                                                                              | Abraham Sofaer '56<br>Mark Somers '76                                                                            |
| Paul Mitchell '52<br>Phillip Moyer & Betsy Moyer SGP                                                           | Abraham Sofaer '56<br>Mark Somers '76<br>Jean Mitchell Spitzer '58                                               |
| Paul Mitchell '52<br>Phillip Moyer & Betsy Moyer SGP<br>Vivian Nichol Norden '45                               | Abraham Sofaer '56<br>Mark Somers '76<br>Jean Mitchell Spitzer '58<br>Victoria Steinberg '14                     |
| Paul Mitchell '52<br>Phillip Moyer & Betsy Moyer SGP<br>Vivian Nichol Norden '45<br>John Nyce & Dorothy Nyce S | Abraham Sofaer '56<br>Mark Somers '76<br>Jean Mitchell Spitzer '58<br>Victoria Steinberg '14<br>Julie Stengele F |

| Michael Stotts '64                       |
|------------------------------------------|
| Ann Higgins Strumpen-Darrie '58          |
| Helen Hill Sturbaum '48                  |
| Anne Sturbaum & Eduardo Abud SGP         |
| Gerald Summers '46                       |
| Susan Scott Swanson '67 & Ron Swanson    |
| Lyle Thoburn '55                         |
| Gordon Van Rooy '67                      |
| Sueann VonGunten S                       |
| Cathleen & Frank von Hippel P            |
| Robert Waltner '60 5 & Barbara Waltner 5 |
| Wayne Wardwell '46                       |
| Charlotte Gould Warren '51               |
| Marguerite Thoburn Watkins '48           |
| David Weidman '75                        |
| David Weldy & Ann Weldy S                |
| Dorothy Vaugh Whitcomb '42 †             |
| John Whitcomb '69                        |
| Ruth Baur Willimann '54                  |
| Penny Wilson '74                         |
| Addie Yoder S                            |
|                                          |
| Up to \$100                              |

Betty Stuntz Allen '42 Mary Hopkins-Husson Allen '38

AmazonSmile Foundation

| Karl Anderson '58                 |
|-----------------------------------|
| Patricia Welles Appel '64         |
| Carolyn Reinoehl Baker '58        |
| Robert Bonham '59                 |
| Victoria Brush '74                |
| Janet Thomson Burk '56            |
| Sneih Dass Charan '48             |
| Ashoke Chatterjee '51             |
| Ken Copp & Marilyn Copp S         |
| Jan Plummer Davidson '76          |
| Elizabeth Cummings Deitz '44      |
| Ray Dunn and Eleanor Dunn S       |
| Julie Bunce Elfving '61           |
| Joseph Fancher '72                |
| Jonathan Fiske '62                |
| Jacob Flisher P                   |
| Charlotte Heath Fraser '62        |
| Martin Friedmann S †              |
| Frederick Goeth '66               |
| Carol Rugh Green '60              |
| Karen Greenler & Penny Majors SGF |
| Constance Cave Grube '75          |
| Roxanne Gupta S                   |
| Greg Hartman '65                  |
| Mary Folsom Keller '57            |

Mana Khandvala '85

| Tom Kidder & Cathy Kidder S     |
|---------------------------------|
| Grace Eun Hae Kim '06           |
| David LeShana '48               |
| Ellen Dobson Livingston '63     |
| John Loehlin '42                |
| Joan Bergsma Manley '52         |
| Bonnie McGraw '59               |
| Network for Good                |
| News Corp Matching Gift Program |
| Nita Mehta '77                  |
| Norman Mundhenk '59             |
| Ruth Thoburn Osborn '55         |
| David Prewitt '70               |
| Mark Reckard '78                |
| William Riddle '64              |
| Ruth Kesselring Royal '57       |
| Elizabeth Hagen Smith '54       |
| Jeannette Asling Solimine '82   |
| Ida Alter Strickland '54        |
| Margaret Winfield Sullivan '51  |
| Theodore Thoburn '49            |
| Deena Thomas '02                |
| Margaret Clark Ward '51         |
| Judy Benham Weinstein '58       |
| Ursula Gruber Wiese '68         |

# **Members of the Lyre Tree Society**

The Lyre Tree Society recognizes individuals who have made charitable provisions for Friends of Woodstock School in its support of Woodstock School, through a bequest in their will, establishing a gift annuity, or designating Friends of Woodstock School as the beneficiary of a life insurance policy. Their legacies are the source of endowments that will support future generations of students and faculty at Woodstock School.

Key:  $S - Staff \mid F - Friend \mid \dagger - Deceased$ 

| Marian Adams S                                     | Elizabeth Cumming    |
|----------------------------------------------------|----------------------|
| Elizabeth Templin Alley '42 †                      | Marian Griffiths De  |
| Jane de Rochemont Alley F †                        | Judith Dillingham    |
| Donald & Peggy Alter S                             | Alice Dodds '41      |
| Ellen Alter S †                                    | Erl Dordal F         |
| Robert Alter '43 †                                 | Lucy Wilson Dorenf   |
| Ruth Harper Axelrod '70 & David Canfield           | Jean Downie '52      |
| Donald Beane S                                     | Lela Folkers S       |
| Jacquelyn Horton Benjamin '58                      | Bruce Foster '42 †   |
| Arvid Berg '48                                     | Weldon Friesen '59   |
| Akshay Birla '05                                   | Mark Garrison '64    |
| Richard Bollinger '45 S                            | Robert Griffiths '52 |
| & Anna Mae Bollinger S †                           | Stephen Harper '74   |
| Mary-Louise Wagman Boyer '47                       | Robert Harwood '4    |
| Robert Boyles '35 †                                | Josie Thoburn Hern   |
| Dale Brown '65                                     | Ernest Hezlep '42    |
| J. Gabriel Campbell '65                            | Marjorie Hill '42 †  |
| Zaida Harvey Chidester '35 †                       | Jack Hinz S          |
| Wallace Christy '58                                | John Holmes S † 8    |
| Li-chiang Chu '59 †                                | Jerry Howard '57     |
| T.Z. Chu '52 †                                     | Millie Dye Howard    |
| Alice Wright Conkey '36 †                          | Janis Palmer Hunt    |
| Charlene Chitambar Connell '51 & Terry Connell '58 | Iris Hunter '71      |
| Glenn Conrad '68 & Peggy Conrad S                  | Richard Jonsson '42  |
| Jane Cummings S                                    | Virginia Judd S †    |
| Margo Warner Curl '67                              | Karen Krenz S        |
| David Davenport '56                                | Mira Leslie '73 †    |
| Marian Loehlin Davies '43 †                        | Arlene Picken Linco  |
| Ruth Colvin Davies '36 †                           | Anne Lind S & Dar    |
| Bruce Davis '73                                    |                      |
|                                                    |                      |

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Deitz '44
mcisak '57
feld '67
 & Nancy Lindell Garrison '64
ndon '52
Paula Holmes S †
49 -
oln '40 🖠
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Lind S

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James Loehlin '51
Joan Merrill Machata '44
John Manry '39
Virgil Miedema F
Margery Miller Mills '35
Ruth Sanwalia Nave S
Lois Lyon Neumann '44
Barbara Bond Nutt '47
John Nyce S & Dorothy Nyce S
Willem Parson '49
Ann Leeder Pickett '47 & Doug Pickett '45 †
Dorothy Koenig Powers '44 & Erl Dordal F
Kittu Parker Riddle 35
Keith Riggin '74
Norman Roadarmel '45
Harold Rockey '43
David Rugh '66
Arthur Saum '30 †
Frances Brush Schillinger '44
David Schoonmaker '62
Marlin Schoonmaker '67
David Scott '52 & Corinne Scott F
Mary Segall F
```

Margaret Loehlin Shafer '56 Betty Bauman Shelly '49 Gordon Shull '41 Lois Mow Snavely '41

Robert Stoddard † & Sally Stoddard S †

Harvella Bauman Stutzman '49

Stanley Subhan '47 †
Helen Banker Syswerda '49
Woodrow Turner '61
Myra Downie VanUxem '54
Jane Downs Wallbrown '52
Catherine Whitcomb '66 & Jack Hinz S
Dorothy Vaugh Whitcomb '42 †
William Whitcomb '42 †
James White '47 †
Barbara Williams F
H. Thomas Wilson '44
Betsy Woodman '63
Evans Wyatt '37 †



# **Sustaining Donors**

Lois Lyon Neumann '44

Mary Pollock '63

Many thanks to our ever-growing family of Sustaining Donors who have pre-authorized a monthly donation to Friends of Woodstock School. Each gift, for the fund of their choice, is automatically and securely charged to their credit card every month. We deeply appreciate your continuing support.

```
Key: S - Staff \mid F - Friend \mid \dagger - Deceased
Helen Dobson Arnott '60
                                                Mary Ruth Powell 72
Ruth Harper Axelrod 70 & David Canfield F
                                                Dorothy Koenig Powers '44 & Erl Dordal F
Jacquelyn Horton Benjamin '58
                                                lay Roadarmel '85
Akshay Birla '05
                                                Jim Rugh '60
Pamela Bradburn '64
                                                Marlin Schoonmaker '67
                                                David '52 & Corinne Scott P
Glenn '68 & Peggy Conrad S
Roberta Foster Crowell '54
                                                Machut Shishak '93
                                                Julia Niehaus Soper '80
Jane Cummings S
John Davis '71
                                                Anne Sturbaum & Eduardo Albud SGP
Sarah Doebler '94
                                                Jolene Unruh '61
Christopher Duncan & Alice Smith SGP
                                                Gordon Van Rooy, Jr. '67
Erik Geissal '94 & Katie Playfair
                                                David Weidman '75
Bibek Gurung '03
                                                Catherine Whitcomb '66 & Jack Hinz S
Anne S and Dan Lind S
                                                Donald Woolever & Cindy Dechenes SGP
Jan & David McRoberts SGP
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## In Honor and In Memory of Family and Friends

```
Key: S — Staff | P — Parent | SGP — SAGE Parent | F — Friend | † — Deceased
In Honor of:
                                                Lois Duerksen Deckert '50 †
                                                    Bethel College Mennonite Church
Rahul Amin '71
                                                    Marion Deckert, husband
   Carla Petievich '73
                                                    Richard & Dorothy Nickel Friesen
Carole Carpenter-Edison '57
                                                    Shirley Goering
   Judith Carpenter-Miller '57
                                                    Wendell & Norma Wiens P
Bruce Davis '73
                                                 Dobson and McKelvey Loved Ones
   Dorothy Davis P
                                                    Janice Dobson Blankenship '65
Li-chiang Chu Scholarship Fund
                                                John (Jack) Guipe
   Lee Brookshier Davis '59
                                                    Susan Hostetler Guipe '62
Class of '42
                                                Lalit Kumar
   Betty Stuntz Allen
                                                    Nikhil Kumar '84
Class of '49
                                                 Brent Carleton Lacy '71 †
   Norma Parson
                                                 Elizabeth Pickett Lacy '35 †
   Betty Bauman Shelly '49
                                                    Jessie Lacy '65
Class of '54, the Century Class
                                                 Win Mumby '42 †
   Marianna Presler Mclimsey '54
                                                    Alan Jackson '51
Class of '60
                                                 E. Dudley Parsons $
   Ruth Lacy Long '60
                                                    Janet Parsons Mackey F
Jane Cummings 5
                                                lane Miller Powell '59
David & Connie Wheeler 5
                                                    Lindsay Fiske Hofman '59
   Julie Stengele F
                                                 Charles Reckard '74
Kapil Gupta '92
                                                    Mark Reckard '78
   Roxanne Gupta P S
                                                 Kittu Parker Riddle '35 † & Charles Riddle †
Allan Lee
                                                    Patricia Riddle '65
   Keith Johnson '58
                                                    William Riddle '64
Helen Andersen McGavran
                                                 Irene Saum '35
   Pat McGavran Sheafor '56
                                                    Kenneth & Regina Saum S
The Mitchell & Smith Families
                                                 Freda E. Scherling
   Jean Mitchell Spitzer '58
                                                    Marguerite Scherling Schweitzer '52
Muriel Ternduff Powell
                                                 Robert and Sally Stoddard 5 †
   Mary Hopkins-Husson Allen '38
                                                    Judith Carpenter-Miller '57
Elizabeth Webster Shillington '80
                                                    Ruth Kesselring Royal '57
   Cathleen & Frank von Hippel P
                                                 Marie Tempest '45 †
   Ellen Webster P
                                                    Vivian Nichol Norden '45
   Marilyn Webster '81
                                                 Dr. & Mrs. Stanley Thoburn
Molly Taylor
                                                    Marguerite Thoburn Watkins '48
   Sheryl Burkhalter Gupta '75
                                                 Irvin & Goldie Unruh
In Memory of:
                                                    Iolene Unruh '61
Bob Alter '43 † $
                                                 Dorothy Vaugh Whitcomb '42 †
   Tom Kidder 5
                                                    Kim Bergier '69
                                                    Carol Powell
Ellen Alter †
                                                    Kathryn Calabrese
   Peter Jenks 5
   Franklin Presler '61
                                                 Bill Woolever '49 † &
                                                Sally Hazlett Woolever '50 †
Marjorie Pixley Beane
                                                    Donald Woolever & Cindy Dechenes SGP
   Donald Beane 5
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# PROGRAM HIGHLIGHTS 2018 – 2019



After discussion at the 2018 Annual Meeting and Reunion in Chicago, Illinois, the decision was made to skip 2019 and do a 2020 Winter Annual Meeting and Reunion in a warm place. January 2020 in Tampa, Florida was chosen and will be highlighted in the 2019 - 2020 Annual Report. We had a wonderful time and you can see photos of Florida 2020 in FWS' website www.fwsfoundation.org, go to Alumni, Flickr Photos and you'll find a 2020 Annual Meeting and Reunion album.

In 2019, we had two wonderful dinner gatherings, each attended by 30 to 40 people. The first in Chicago, Illinois, January 2019, with a delicious dinner at the Union League Club following an FWS Board meeting. We sadly said "good bye" to Woodstock Principal, Dr. Jonathan Long and his wife, Sue Long who were there along with Arjun Puri, the School's Director of Development. Take a look in our website's Flickr section to find an album of photos, 2019 FWS Board Meeting and Alumni Dinner.

Our second gathering was in Seattle, Washington, June 2019 and followed our summer FWS Board meeting. Dinner was held at Vino at the Landing, good conversation, lively stories, all accompanied by fresh bistro-style cuisine. We happily said "hello" to Woodstock's new Principal Craig Cook, PhD, and his wife Jamie Williams, JD, along with a sad "farewell" to Molly Seiders '87. Molly was on the Board for six years, and served as a Board officer during her last term.

#### **Regional Clubs**

The Regional Clubs in North America continue to host gatherings throughout the year with the highlight being Worldwide Woodstock Day. Once again, Worldwide Woodstock Day celebrations were held around the world with eight gatherings in North America alone.

#### **Scholarships**

Our Endowed Scholarships, Merit Scholarships, and SAGE **Scholarships** continue to provide scholarship grants through your continuous support. Twelve students received Endowed Scholarships, two students were granted Merit Scholarships, and five students received SAGE Scholarships.

**Li-chiang Chu Scholarships** provide financial support to non-U.S or non-Canadian students who are graduates of Woodstock School and have successfully completed at least one semester or one guarter of studies







in North America at an accredited educational institution. Designed to supplement rather than replace work effort and extended family resources if financial resources become insufficient to cover a student's tuition, fees, and living expenses, FWS was excited to offer four scholarships this year. Li Chu wanted recipients to be known for an attitude of service to others and would likely extend aid to future students who face financial need while completing their studies in North America.

#### FWS Science Grant Fund and T.Z. Chu's Bequest

We continue to fund science equipment for Woodstock and assist STEM (Science, Technology, Engineering, Math) programs for teachers in AP and IB course instruction.

#### Communication

We will always strive to stay in touch with you through emails – personal and large email blasts, Facebook, our FWS website, FOCUS newsletter, and hard copy mailings.

We welcome your feedback and suggestions dwheeler@fwsfoundation.org or connie@fwsfoundation.org and enjoy hearing from you!



### **BOARD OF DIRECTORS**

#### **FWS Board of Directors**

Bruce Davis '73

President

Lucy Wilson Dorenfeld '67
Vice President

David Schoonmaker '62
Treasurer

Molly Seiders '87 (Secretary through June 2019)

David Shastry '09
Secretary

Dr. Craig Cook Principal, Ex-officio

Suzanne Hanifl '63

Virgil Miedema Friend

Sharon Seto '79

Steve Van Rooy '68

#### **Emeritus Board Member**

Glenn Conrad '68

#### **Alumni Committee**

Sharon Seto '79
Chair

#### **Finance Committee**

David Schoonmaker '62 Chair

#### **Scholarship Committee**

Marlin Schoonmaker '67 Chair (2018-2019)

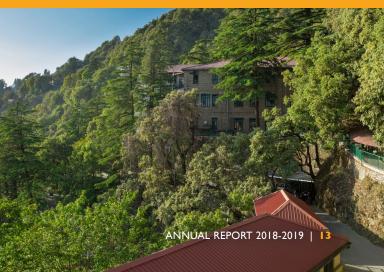
#### Office

Friends of Woodstock School, Inc. P.O. Box 879 Freeland, WA 98249

Phone: (425)353-8422

Email: dwheeler@fwsfoundation.org Website: www.fwsfoundation.org

David Wheeler
Administrative Manager
Connie Wheeler
Communications Manager



# FINANCIALS 2018 – 2019 FRIENDS OF WOODSTOCK SCHOOL, INC.

| Statement of Financial Position     |               |               |
|-------------------------------------|---------------|---------------|
|                                     | June 30, 2019 | June 30, 2018 |
| ASSETS                              |               |               |
| Cash - Operating                    |               |               |
| Cash (Checking - BofA)              | \$109,444     | \$66,911      |
| Total Cash - Operating              | \$109,444     | \$66,911      |
| Pledges & Other Receivables         |               |               |
| Pledges Receivable                  | \$58,000      | \$168,000     |
| Allowance for uncollectible promise | (\$25,000)    | (\$50,000)    |
| Prepaid Security Deposits           | \$450         | \$450         |
| Prepaid Expense                     | \$0           | \$26,593      |
| Discount on Pledges                 | (\$7,140)     | (\$8,365)     |
| Total Pledges & Other Receivables   | \$26,310      | \$136,678     |
| Investments - Bernstein             |               |               |
| Cash (Bernstein)                    | \$16,152      | \$18,901      |
| Bernstein Alternate Funding         | \$12,410      | \$0           |
| Bernstein Small Cap                 | \$190,926     | \$206,553     |
| Bernstein                           | \$2,546,323   | \$2,821,233   |
| Bernstein GRI                       | \$427,767     | \$434,824     |
| Bernstein MML                       | \$264,828     | \$222,648     |
| Bernstein SCG                       | \$274,091     | \$248,456     |
| Bernstein Bonds                     | \$1,850,269   | \$1,783,010   |
| Bernstein FSOFII                    | \$252,268     | \$132,205     |
| Total Investments - Bernstein       | \$5,835,034   | \$5,867,830   |
| Assets Held in Trust                |               |               |
| Hezlep Trust - PCUSA                | \$194,584     | \$192,251     |
| Cash Surrender Value of             | \$97,104      | \$99,433      |
| Life Insurance                      |               | ****          |
| Total Assets Held in Trust          | \$291,688     | \$291,684     |
| Property & Equipment                | \$0           | \$0           |
| Total Assets                        | \$6,262,476   | \$6,363,103   |
| LIABILITIES                         |               | 670.540       |
| Deferred Revenue                    | \$0           | \$70,540      |
| Designated Grants Payable           | \$94,500      | \$57,773      |
| Other                               | \$67          | \$67          |
| Total Liabilities                   | \$94,567      | \$128,380     |
| NET ASSETS                          |               |               |
| Beginning Net Assets                | \$6,234,721   | \$5,975,791   |
| Current Year Excess (Deficit)       |               |               |
| Grants (Designated)                 | (\$211,783)   | (\$148,380)   |
| Grants (Scholarships)               | (\$240,855)   | (\$27,200)    |
| Grants (Staff Development)          | (\$65,423)    | \$0           |
|                                     | ( , , ,       |               |
| Depreciation                        | \$0           | (\$909)       |
| Other                               | \$451,249     | \$435,421     |
| Total Current Year Excess (Deficit) | (\$66,812)    | \$258,932     |
|                                     |               |               |
| Total Net Assets                    | \$6,167,909   | \$6,234,721   |

| INCOME  Contributions Conference revenue Other revenue Interest and dividends Net (loss) gain on investments (Loss) gain on assets held in trust Pledge & life insurance income payments Transfer for mandatory accumulations Net assets released from restriction Total Income:  EXPENSES Program Management and general Fundraising Total Expenses: | \$78,969<br>\$76,666<br>\$4,266<br>\$100,263<br>\$2<br>\$(110,000)<br>\$629,272<br>\$853,574 | Temporarily Restricted \$119,484 \$58,221 \$159,672 \$110,000 \$(22,366) \$(629,272) \$(204,261) | Permanently<br>Restricted<br>\$42,578 | \$241,031<br>\$76,666<br>\$4,266<br>\$132,357<br>\$259,935 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|---------------------------------------|------------------------------------------------------------|
| Contributions Conference revenue Other revenue Interest and dividends Net (loss) gain on investments (Loss) gain on assets held in trust Pledge & life insurance income payments Transfer for mandatory accumulations Net assets released from restriction Total Income:  EXPENSES Program Management and general Fundraising Total Expenses:         | \$76,666<br>\$4,266<br>\$74,136<br>\$100,263<br>\$2<br>\$(110,000)<br>\$629,272<br>\$853,574 | \$58,221<br>\$159,672<br>\$110,000<br>\$(22,366)<br>\$(629,272)                                  | \$22,366                              | \$76,666<br>\$4,266<br>\$132,357<br>\$259,935              |
| Conference revenue Other revenue Interest and dividends Net (loss) gain on investments (Loss) gain on assets held in trust Pledge & life insurance income payments Transfer for mandatory accumulations Net assets released from restriction Total Income:  EXPENSES Program Management and general Fundraising Total Expenses:                       | \$76,666<br>\$4,266<br>\$74,136<br>\$100,263<br>\$2<br>\$(110,000)<br>\$629,272<br>\$853,574 | \$58,221<br>\$159,672<br>\$110,000<br>\$(22,366)<br>\$(629,272)                                  | \$22,366                              | \$76,666<br>\$4,266<br>\$132,357<br>\$259,935              |
| Other revenue Interest and dividends Net (loss) gain on investments (Loss) gain on assets held in trust Pledge & life insurance income payments Transfer for mandatory accumulations Net assets released from restriction Total Income:  EXPENSES Program Management and general Fundraising Total Expenses:                                          | \$4,266<br>\$74,136<br>\$100,263<br>\$2<br>\$(110,000)<br>\$629,272<br>\$853,574             | \$159,672<br>\$110,000<br>\$(22,366)<br>\$(629,272)                                              |                                       | \$4,266<br>\$132,357<br>\$259,935                          |
| Interest and dividends Net (loss) gain on investments (Loss) gain on assets held in trust Pledge & life insurance income payments Transfer for mandatory accumulations Net assets released from restriction Total Income:  EXPENSES Program Management and general Fundraising Total Expenses:                                                        | \$74,136<br>\$100,263<br>\$2<br>\$(110,000)<br>\$629,272<br>\$853,574                        | \$159,672<br>\$110,000<br>\$(22,366)<br>\$(629,272)                                              |                                       | \$132,357<br>\$259,935                                     |
| Net (loss) gain on investments (Loss) gain on assets held in trust Pledge & life insurance income payments Transfer for mandatory accumulations Net assets released from restriction Total Income:  EXPENSES Program Management and general Fundraising Total Expenses:                                                                               | \$100,263<br>\$2<br>\$(110,000)<br>\$629,272<br>\$853,574                                    | \$159,672<br>\$110,000<br>\$(22,366)<br>\$(629,272)                                              |                                       | \$259,935                                                  |
| (Loss) gain on assets held in trust Pledge & life insurance income payments Transfer for mandatory accumulations Net assets released from restriction Total Income:  EXPENSES Program Management and general Fundraising Total Expenses:                                                                                                              | \$2<br>\$(110,000)<br>\$629,272<br>\$853,574                                                 | \$110,000<br>\$(22,366)<br>\$(629,272)                                                           |                                       |                                                            |
| Pledge & life insurance income payments Transfer for mandatory accumulations Net assets released from restriction Total Income:  EXPENSES Program Management and general Fundraising Total Expenses:                                                                                                                                                  | \$(110,000)<br>\$629,272<br>\$853,574                                                        | \$(22,366)<br>\$(629,272)                                                                        |                                       | \$2                                                        |
| income payments  Transfer for mandatory accumulations  Net assets released from restriction  Total Income:  EXPENSES  Program  Management and general  Fundraising  Total Expenses:                                                                                                                                                                   | \$629,272<br>\$853,574                                                                       | \$(22,366)<br>\$(629,272)                                                                        |                                       |                                                            |
| Net assets released from restriction  Total Income:  EXPENSES  Program  Management and general Fundraising  Total Expenses:                                                                                                                                                                                                                           | \$853,574                                                                                    | \$(629,272)                                                                                      |                                       |                                                            |
| Total Income:  EXPENSES  Program  Management and general Fundraising  Total Expenses:                                                                                                                                                                                                                                                                 | \$853,574                                                                                    |                                                                                                  |                                       |                                                            |
| Total Income:  EXPENSES  Program  Management and general Fundraising  Total Expenses:                                                                                                                                                                                                                                                                 | \$853,574                                                                                    |                                                                                                  |                                       |                                                            |
| Program Management and general Fundraising Total Expenses:                                                                                                                                                                                                                                                                                            | \$635.402                                                                                    |                                                                                                  | \$64,944                              | \$714,257                                                  |
| Program Management and general Fundraising Total Expenses:                                                                                                                                                                                                                                                                                            | \$635,402                                                                                    |                                                                                                  |                                       |                                                            |
| Management and general Fundraising Total Expenses:                                                                                                                                                                                                                                                                                                    |                                                                                              |                                                                                                  |                                       | \$635,402                                                  |
| Fundraising Total Expenses:                                                                                                                                                                                                                                                                                                                           | \$100,861                                                                                    |                                                                                                  |                                       | \$100,861                                                  |
| Total Expenses:                                                                                                                                                                                                                                                                                                                                       | \$44,808                                                                                     |                                                                                                  |                                       | \$44,808                                                   |
|                                                                                                                                                                                                                                                                                                                                                       | \$781,071                                                                                    |                                                                                                  |                                       | \$781,071                                                  |
| Change in Net Assets                                                                                                                                                                                                                                                                                                                                  | \$72,503                                                                                     | \$(204,261)                                                                                      | \$64,944                              | \$(66,814)                                                 |
| Net Assets — beginning of year                                                                                                                                                                                                                                                                                                                        | \$2,510,638                                                                                  | \$1,327,487                                                                                      | \$2,396,598                           | \$6,234,723                                                |
| Net Assets — end of year                                                                                                                                                                                                                                                                                                                              | \$2,583,141                                                                                  | \$1,123,226                                                                                      | \$2,461,542                           | <b>\$4 147 909</b>                                         |
| net Assets — enu or year                                                                                                                                                                                                                                                                                                                              | <b>42,303,171</b>                                                                            | \$1,123,220                                                                                      | 42,401,342                            | \$0,107,707                                                |
|                                                                                                                                                                                                                                                                                                                                                       |                                                                                              |                                                                                                  |                                       |                                                            |
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## TREASURER'S REPORT

In our fiscal 2019 year, Friends of Woodstock School (FWS) was able to substantially increase its grants and scholarships to a total of \$518,061, up from an adjusted, (timing of scholarship awards required to make year to year comparisons valid) \$362,747 the prior year. Scholarships were influenced by Li Chu scholarship grants of \$53,500. Supporting this was an increase in donations from our alumni to total \$241,000, up from \$222,000 the prior year. Investment returns averaged 6%, reflecting your board's conservative investment practices, reaching a value of \$6.13 million at year end, after the increased distributions for grants and scholarships made in this fiscal year. Total assets, even with the increases of donations made, remained relatively stable at \$6,262 million.

Net expenses, after grants and the annual conference costs, was \$161,073. Major projects funded in 2019 were the Center for Imagination, staff development in support of the IB transition and advanced training of teachers, scholarships for alumni, and equipment in support of the STEM programs at the school in the labs and classrooms.

Our investment funds, net of grants and scholarships, increased from \$5.867 million to \$6.132 million at the fiscal year end, a 4.6% gain, net of withdrawals for grants, scholarships, and fees. FWS had several meetings with our financial advisors and has created and executed an Investment Policy Statement with allocations of investments (equity, fixed and alternatives), return goals and other directives to insure consistent long term investment policy.

The annual meeting in Tampa was a net cost to FWS of just over \$13,000 and was well attended. There was strong support of the classroom renovation project, with individual classes supporting a classroom project in honor of their named favorite teacher or staff member for all six classrooms. Obviously, your board and finance committee will nervously be following the economic effects on FWS' investments and the mood of our donors, due to the coronavirus pandemic with market declines that started in March, 2020. This is all the more important as the Science Center has received its permit on that project for which FWS has committed \$500,000 as part of the \$1.5 million cost. We remain excited about the programs and support of education in India, adopted by FWS, to meet its mission and all that is being done with strong alumni support of FWS. Our 2020-2021 fiscal year is going to be challenging to budget and plan, but our alumni keep making the

> difference as financial grant requests and priorities will change, just like the world around us.

David Schoonmaker FWS Treasurer







FRIENDS OF WOODSTOCK SCHOOL P.O. Box 879 | Freeland, WA 98249

www.fwsfoundation.org